

Canadian River Municipal Water Authority
Debt Transparency Report
as of September 30, 2023

Type of Entity	Water Authority - Political Subdivision
Address	9875 Water Authority Road
City	Sanford
Zip	79078
County	Hutchinson
Telephone	(806) 865-3325
Contact	Michelle McKinney
Title	Financial Officer
Email	mmckinney@crmwa.com

<u>Issuer Credit Ratings</u>	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	Aa2	Aa3
Fitch	AA	AA

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project		Proceeds Unspent	Purpose
							Proceeds Received from Issue	Proceeds Spent		
Sub Lien Contract Rev Ref Bds Ser 2017	No	\$ 11,465,000	\$ 7,150,000	\$ 786,475	\$ 7,936,475	02/15/2029	N/A: Refunding	N/A: Refunding	N/A	Refunding
Sub Lien Contract Rev Ref Bds Ser 2020	No	\$ 44,095,000	\$ 36,890,000	\$ 7,443,000	\$ 44,333,000	02/15/2031	N/A: Refunding	N/A: Refunding	N/A	Refunding
Sub Lien Contract Rev Ref Bds Ser 2021	No	\$ 18,305,000	\$ 12,475,000	\$ 319,806	\$ 12,794,806	02/15/2025	N/A: Refunding	N/A: Refunding	N/A	Refunding
Sub Lien Contract Rev Ref Bds Ser 2023	No	\$ 12,330,000	\$ 12,330,000	\$ 1,270,000	\$ 13,600,000	02/15/2027	N/A: Refunding	N/A: Refunding	N/A	Refunding
Total - All Debt Issues			\$ 68,845,000	\$ 9,819,281	\$ 78,664,281		\$ -	\$ -	\$ -	